

# Capital Markets Weekly Update

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## Highlights from our *Fresh Perspectives* Series:

- Bank-Based Financing for Non-Profit Organizations
- Financing Purposes, Cost Effectiveness & Interest Rate Benefit
- Interest Rate Swaps and General Advice for Non-Profit Borrowers

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KEY MARKET RATES			
	This Week	Last Week	Change
<b>Weekly VRDB</b>	0.09*	0.08**	+0.01
<b>LIBOR</b>	0.26	0.27	-0.01
<b>RBI</b>	4.71	4.77	-0.06
<b>30 Yr MMD ('AAA' Pure)</b>	3.14	3.36	-0.22
<b>30 Yr Treasury</b>	3.12	3.00	+0.12
<b>Prime Rate</b>	3.25	3.25	0.00
<b>Federal Funds Target</b>	0.25	0.25	0.00

\* Average reset rates from over 10 different remarketing agents for the week ending 2/8/2012.

\*\* Actual SIFMA rate.

TAX-EXEMPT FIXED RATES					
	AAA	AA	A	BBB	NR
<b>1 Yr</b>	0.30	0.45	0.95	2.30	4.85
<b>5 Yr</b>	1.00	1.25	1.80	3.55	6.10
<b>10 Yr</b>	2.20	2.55	3.25	4.65	6.70
<b>20 Yr</b>	3.50	3.85	4.55	5.30	7.35
<b>30 Yr</b>	4.05	4.35	5.05	5.80	8.00

## RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ <a href="#">Sacred Heart University, CT (5.00%)</a>	▫ <a href="#">Veranda ALF, LLC, GA (8.10%)*</a>
▫ <a href="#">University of Chicago, IL (5.00%)</a>	▫ <a href="#">Sharp Healthcare, CA (5.00%)</a>
▫ <a href="#">Bryn Mawr College, PA (5.00%)</a>	▫ <a href="#">Longwood at Oakmont, PA (VRDBs)</a>
▫ <a href="#">Great Hearts Academies-Veritas, AZ (6.60%)</a>	▫ <a href="#">Asbury Pointe, NY (VRDBs)</a>
▫ <a href="#">Colby College, ME (3.625%)</a>	▫ <a href="#">Homewood at Williamsport, MD (VRDBs)</a>
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ <a href="#">Grandville Downtown Development, MI (5.95%)*</a>	▫ General Obligation (3.70-4.60%)
▫ <a href="#">Downtown Parking Garage, IN (5.125%)</a>	▫ Education (4.15-4.30%)
▫ <a href="#">U-Square @ The Loop Project, OH (5.00%)</a>	▫ Power (3.95-4.15%)
▫ <a href="#">City Market at O Street, D.C. (5.125%)</a>	▫ Transportation (3.80-4.40%)
▫ <a href="#">City of Belleville/Green Mount Redev., IL (7.00%)*</a>	▫ Water (3.55-4.90%)

\* Non-Rated, Long Bond Rate

\*\* Representative Yields on 30-Year Bonds