

Weekly Capital Markets Update

Wye River Group, Incorporated

March 3, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.16*	0.20**	-0.04
LIBOR	0.23	0.23	0.00
RBI	4.94	4.97	-0.03
30 Yr MMD ('AAA' Pure)	4.16	4.18	-0.02
30 Yr Treasury	4.62	4.70	-0.08
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 3/10/2010.

** Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.40	0.60	1.05	2.95	5.40
5 Yr	1.65	1.90	2.45	4.25	6.35
10 Yr	3.00	3.35	3.90	5.55	6.95
20 Yr	3.95	4.30	4.85	6.00	7.70
30 Yr	4.45	4.80	5.35	6.30	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ Brandeis University, MA (5.00%)	□ Hilty Memorial Home, OH (VRDBs)
□ High Point Academy, CO (6.25%)	□ Mirador Project, TX (8.25%)*
□ Vail Mountain School, CI (6.125%)	□ Owensboro Health System, KY (6.50%)
□ MaST Charter School, PA (6.00%)	□ U. Pittsburgh Med. Ctr., PA (5.00%)
□ Yale University, CT (5.00%)	□ Westminster Manor, TX (7.125%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
□ Base Area Redevelopment, CO (VRDBs)	□ General Obligation (4.75-5.40%)
□ Westfield Redevelopment Dist., IN (6.50%)	□ Education (4.45-4.60%)
□ Meridian Crossroads Proj., MS (8.75%)*	□ Power (4.40-4.55%)
□ Hackberry Imp. Dist. No. 2, TX (9.00%)*	□ Transportation (5.00-5.50%)
□ Sherrard-Fyre Redev., IL (9.00%)*	□ Water (4.20-5.00%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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