

Weekly Capital Markets Update

Wye River Group, Incorporated

March 24, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.29*	0.24**	+0.05
LIBOR	0.25	0.24	+0.01
RBI	4.92	4.92	0.00
30 Yr MMD ('AAA' Pure)	4.15	4.15	0.00
30 Yr Treasury	4.59	4.67	-0.08
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 3/31/2010.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.35	0.60	1.00	2.95	5.35
5 Yr	1.65	1.90	2.40	4.25	6.35
10 Yr	3.00	3.30	3.85	5.60	6.95
20 Yr	3.95	4.25	4.80	6.00	7.70
30 Yr	4.45	4.75	5.30	6.25	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Basis School, Inc., AZ (7.75%)*	▫ The Seasons at Apple Valley, MN (6.75%)*
▫ Northeastern University, MA (5.00%)	▫ Monterea, Inc., OK (7.25%)*
▫ Loyola University, LA (5.00%)	▫ Univ. of Pittsburgh Med. Ctr., PA (VRDBs)
▫ CO. Springs Charter Academy, CO (5.50%)	▫ Ashland Medical Corp., KY (5.00%)
▫ Eagle College Prep, AZ (7.75%)*	▫ Carleton-Willard Village, MA (5.625%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Glade Springs Village Project, WV (6.50%)	▫ General Obligation (4.75-5.55%)
▫ Base Area Redevelopment, CO (VRDBs)	▫ Education (4.40-4.90%)
▫ Westfield Redevelopment Dist., IN (6.50%)	▫ Power (4.35-4.50%)
▫ Meridian Crossroads Proj., MS (8.75%)*	▫ Transportation (4.95-5.10%)
▫ Hackberry Imp. Dist. No. 2, TX (9.00%)*	▫ Water (4.85-5.00%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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