

Weekly Capital Markets Update

Wye River Group, Incorporated

December 29, 2010

KEY MARKET RATES

| | This Week | Last Week | Change |
|-------------------------------|-----------|-----------|--------|
| Weekly VRDB | 0.34 * | 0.34** | 0.00 |
| LIBOR | 0.26 | 0.26 | 0.00 |
| RBI | 5.42 | 5.48 | -0.06 |
| 30 Yr MMD ('AAA' Pure) | 4.68 | 4.66 | +0.02 |
| 30 Yr Treasury | 4.45 | 4.50 | -0.05 |
| Prime Rate | 3.25 | 3.25 | 0.00 |
| Federal Funds Target | 0.25 | 0.25 | 0.00 |

* Average reset rates from over 10 different remarketing agents for the week ending 1/5/2011.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

| | AAA | AA | A | BBB | NR |
|--------------|------|------|------|------|------|
| 1 Yr | 0.50 | 0.70 | 1.25 | 2.75 | 5.20 |
| 5 Yr | 1.65 | 1.95 | 2.55 | 4.30 | 6.60 |
| 10 Yr | 3.20 | 3.55 | 4.25 | 5.25 | 7.05 |
| 20 Yr | 4.35 | 4.70 | 5.35 | 6.10 | 8.00 |
| 30 Yr | 4.85 | 5.15 | 5.80 | 6.55 | 8.15 |

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

| EDUCATION | HEALTHCARE/LONG-TERM CARE |
|---|---|
| ▫ Macalester College, MN (5.00%) | ▫ Missoula Comm. Hlth. Ctr., MT (5.50%) |
| ▫ North Star Academy, UT (7.00%) | ▫ Yale-New Haven Hospital, CT (5.60%) |
| ▫ Oquirrh Mntn. Charter School, UT (7.00%)* | ▫ Park Rvr. Est. Care Center, MN (6.75%)* |
| ▫ Liberty University, VA (5.00%) | ▫ Charlestown Comm. Proj., MD (6.25%) |
| ▫ University of La Verne, CA (6.25%) | ▫ Madison Cnty. Mem. Hosp., IA (5.10%) |
| ECONOMIC DEVELOPMENT | MUNI BOND YIELDS BY INDUSTRY** |
| ▫ Railway Exchange, MO (8.00%)* | ▫ General Obligation (5.65-5.75%) |
| ▫ Hoigaard Village, MN (5.00%) | ▫ Education (5.05-5.60%) |
| ▫ Lakefront Development Proj., IN (6.75%) | ▫ Power (5.35-5.55%) |
| ▫ Perry Industrial Park, IN (7.00%)* | ▫ Transportation (5.10-5.65%) |
| ▫ Fitzsimons Village, CO (7.50%)* | ▫ Water (5.15-5.20%) |

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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